



ASX ANNOUNCEMENT

29 May 2024

The Manager
Companies Announcements Office
Australian Securities Exchange

Dear Sir/Madam,

NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Argosy Minerals Limited (ACN 073 391 189) ("**Argosy**" or "**Company**") (ASX:AGY) pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company refers to its announcement on 24 May 2024, regarding a placement to raise US\$5 million. The Company has today issued 51,513,436 fully paid ordinary shares in the capital of the Company at an issue price of \$0.14631 per share.

The Company hereby gives notice that:

- (a) The Shares are part of the class of ordinary shares quoted on the ASX;
- (b) The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708 and that notification is being given under Section 708A(5)(e) of the Corporations Act;
- (c) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and section 674 and 674A of the Corporations Act; and
- (d) As at the date of this notice, there is no information to be disclosed which is 'excluded information' within the meanings of section 708A(7) and 708A(8) of the Corporations Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Authorised by the Board of Directors of Argosy Minerals Ltd.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Andrea Betti'.

Andrea Betti
Non-Executive Director and Company Secretary