

SHAREHOLDER COMMUNICATION POLICY

1. INTRODUCTION

Argosy Minerals Limited (**Argosy**) recognises that shareholders and other stakeholders are entitled to be informed in a timely and readily accessible manner of all major developments affecting Argosy.

The purpose of this shareholder communications policy is to:

- (a) promote effective communication with shareholders and other stakeholders;
- (b) encourage and facilitate participation at Argosy's general meetings; and
- (c) deal promptly with the enquiries of shareholders and other stakeholders.

2. METHODS OF COMMUNICATION

Information is provided to shareholders and other stakeholders through, but is not limited to:

- (a) releases to the Australian Securities Exchange (**ASX**) in accordance with continuous disclosure obligations;
- (b) the corporate and investor sections of Argosy's website;
- (c) Argosy's annual and half-yearly reports; and
- (d) the annual general meeting (**AGM**).

Argosy encourages shareholders to receive company information electronically by registering their email address online with Argosy's share registry.

3. ASX RELEASES

Argosy will make announcements to the ASX in a timely manner in accordance with the ASX Listing Rules (see also Argosy's Continuous Disclosure Policy).

All announcements made to the ASX are available to shareholders:

- (a) under the Announcements & Reports section of Argosy's website; or
- (b) under the company announcements section of the ASX website.

4. ARGOSY'S WEBSITE

Argosy's website is the primary medium of providing information to all shareholders and stakeholders. It has been designed to enable information to be accessed in a clear and readily accessible manner.

The About Us section of Argosy's website will provide governance-related information including details of the Board of Argosy (**Board**) and senior management team, and copies of Argosy's board committee charters and company policies.

Argosy's website will contain information relevant to shareholders and stakeholders including statements lodged with the ASX by Argosy (including all financial results and annual reports), press releases and other material relevant to Argosy shareholders.

5. ANNUAL GENERAL MEETING (AGM)

The AGM provides an important opportunity for Argosy to provide information to its shareholders and a reasonable opportunity for informed shareholder participation. At the AGM, shareholders can express their views to the Board and management, and to vote on the Board's proposals. All shareholders are encouraged to attend and participate at the AGM.

The date, time and location of the AGM will be provided in the notice of meeting and on Argosy's website.

Where practicable, Argosy will consider the use of technological solutions for encouraging shareholder participation at meetings (which may include, for example, live webcasting of meetings, holding meetings across multiple venues linked by live telecommunications and hybrid meetings).

The notice of meeting and proxy form will be distributed to all shareholders prior to the AGM in the timeframe set by the Corporations Act and will be available on Argosy's website.

Argosy's auditor attends its AGM and is available to answer any questions regarding the conduct of and any issues arising from the audit or the preparation and content of the auditor's report.

6. GENERAL

(a) Annual report

Unless the share registry has been notified otherwise, the annual report will be emailed to all shareholders (to the email address recorded on Argosy's share register) prior to the AGM within the timeframe set by the Corporations Act.

(b) Half-year and full-year results

The half-year and full-year results will be announced to the ASX pursuant to the ASX Listing Rules and are available to shareholders in the same manner as other ASX announcements. Following the release of Argosy's half-year and full-year results, Argosy may conduct investor and analyst briefings at which the media, institutional investors, and stockbroking analysts will be briefed and given an opportunity to ask questions of Argosy's senior management.

(c) Dividends

Australian resident shareholders are encouraged to provide Argosy's share registry with Australian bank account details to enable Argosy to pay dividends by electronic funds transfer, rather than by cheque.

(d) Share registry

Shareholders with any questions related to their shareholding should contact Argosy's share registry, Automic Registry Services, at:

Address	Level 2, 267 St Georges Terrace, Perth WA 6000
Telephone	08 9324 2099
Email	hello@automic.com.au

(e) Shareholder enquiries

Argosy is committed to dealing with shareholder enquiries promptly and courteously, and takes measures to ensure that its registry, Automic, also does so.

(f) Shareholder privacy

Argosy recognises that privacy is important and will not disclose registered shareholder details unless required by law. Shareholder details will only be used in accordance with applicable privacy laws.

(g) Shareholders' meetings

Argosy will ensure that all substantive resolutions at a meeting of shareholders are decided by a poll rather than by a show of hands.

7. REVIEWS AND CHANGES TO THIS POLICY

The Board will review this policy annually or as often as it considers necessary to check it is operating effectively and consider whether changes are required.

The Board may change this policy from time to time by resolution.